

March 16th, 2015

STATE

★ OF THE ★

MARKET

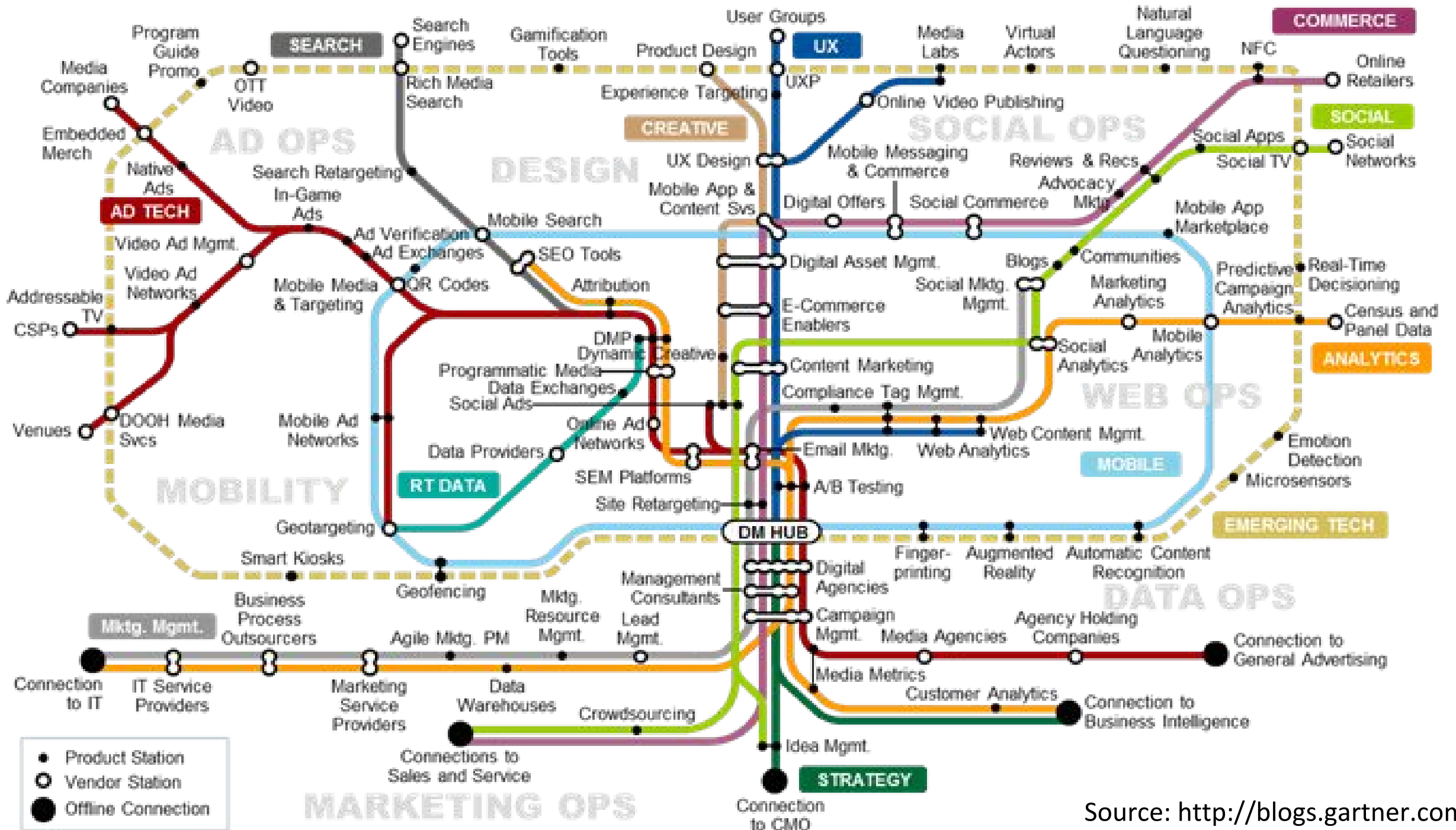
GREETINGS PROFESSOR FALKEN.
SHALL WE PLAY A GAME?





sei 
Service Express, Inc.

Today
?

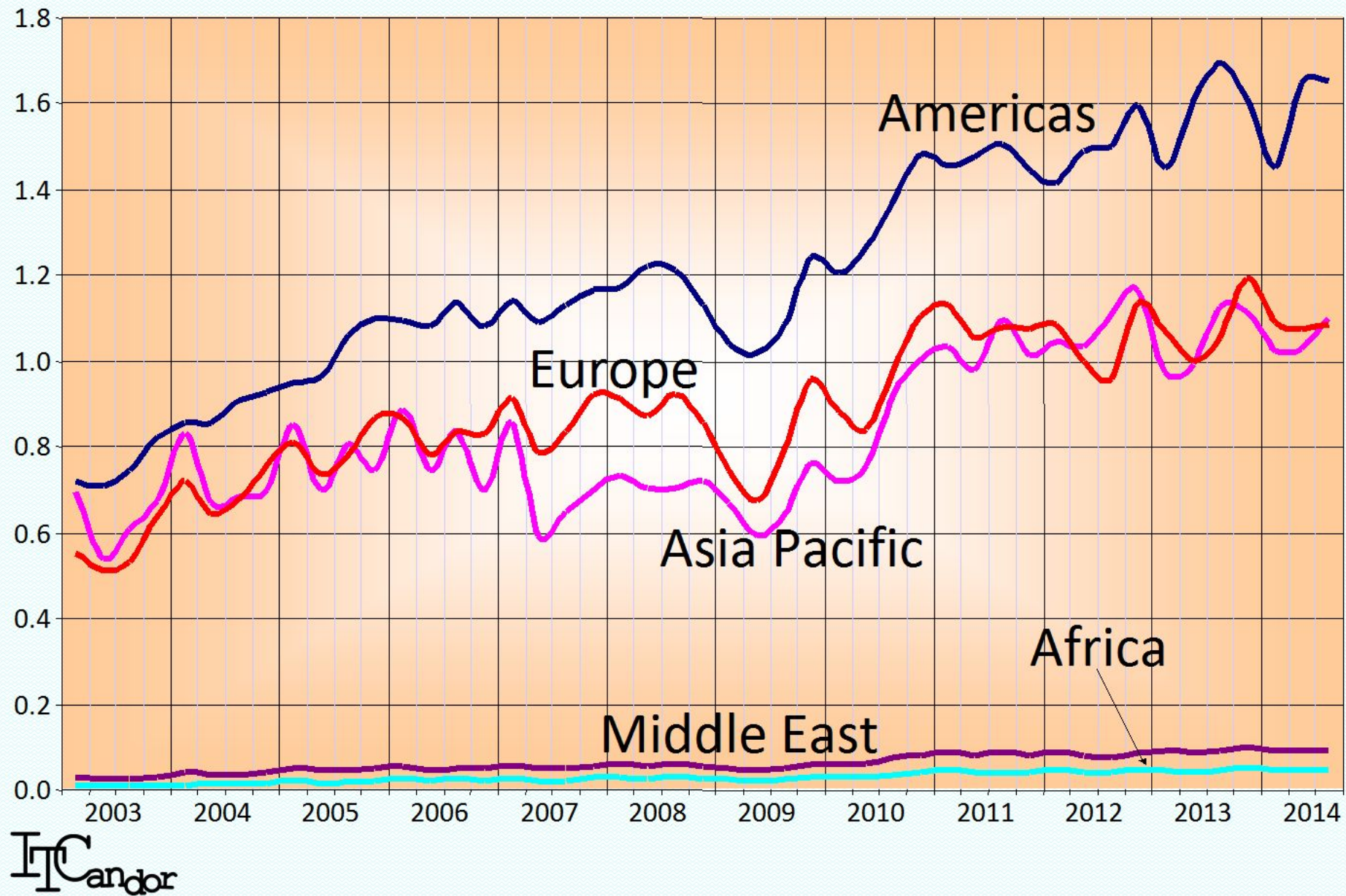


Moore's



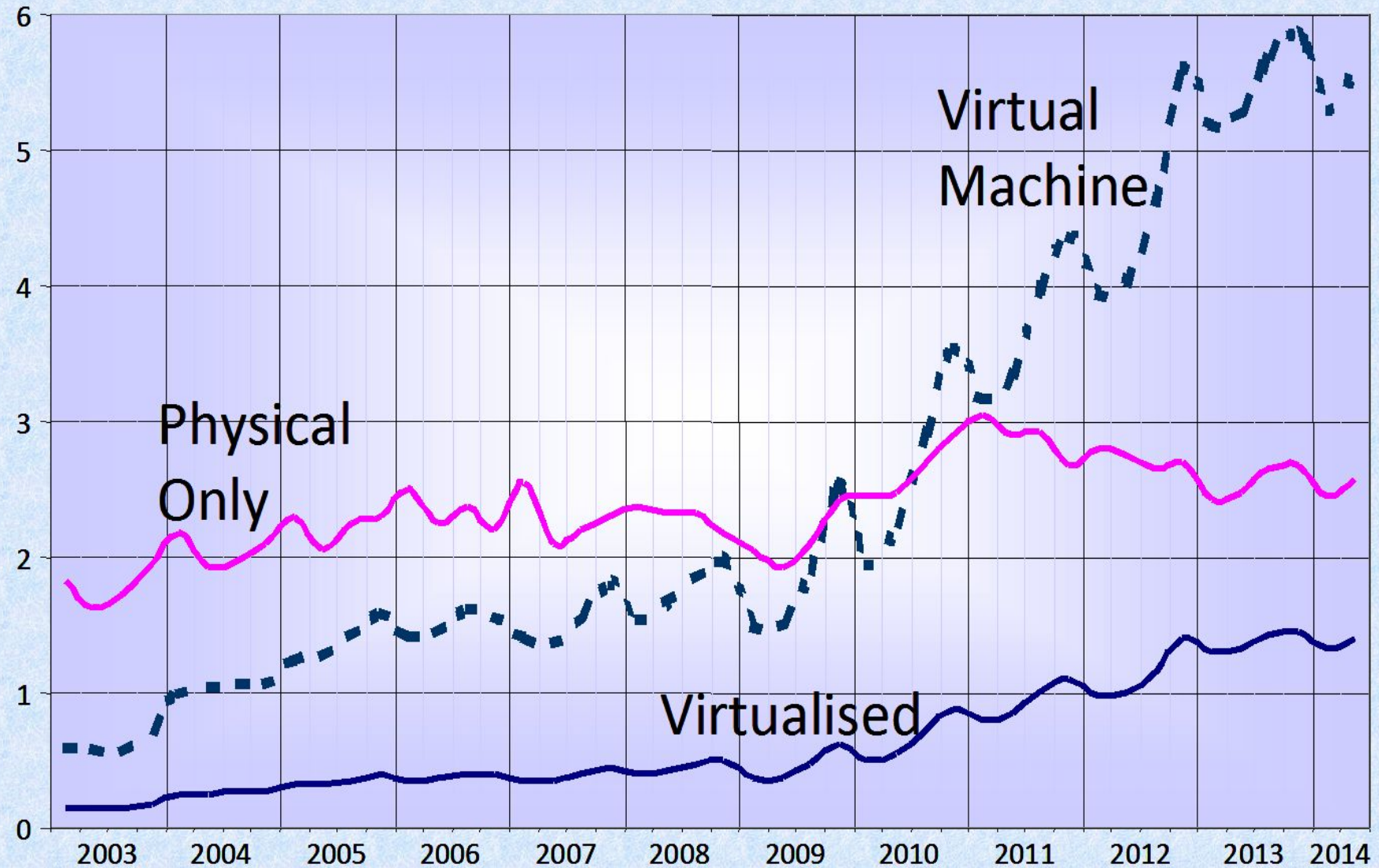
Server Market Trends

Server shipments (million) by region and quarter – 2003-2014



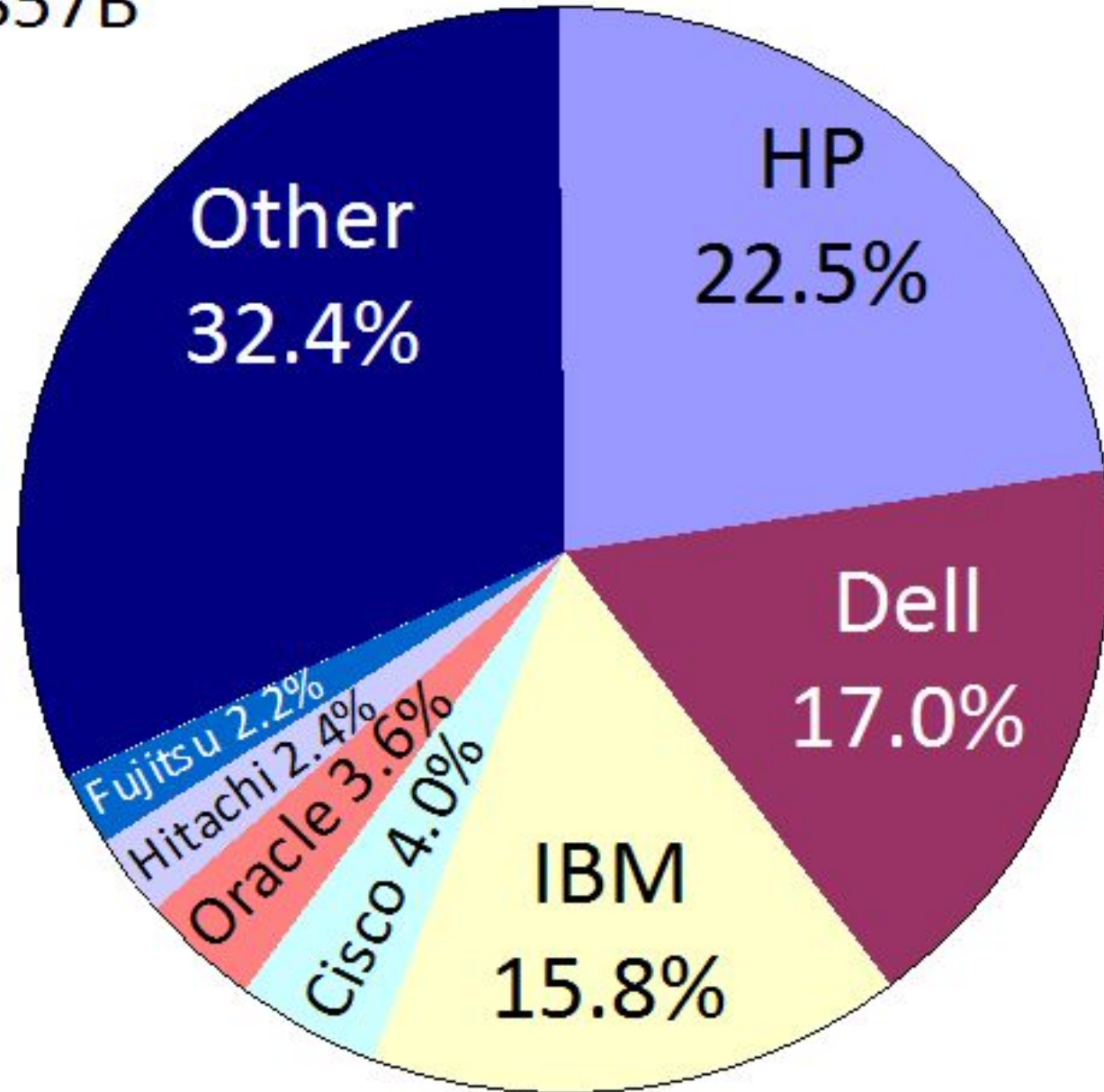
Virtualization

Server Unit (Million) Shipments – Physical-only, Virtualised and Virtual Machines by Quarter – 2003-2014



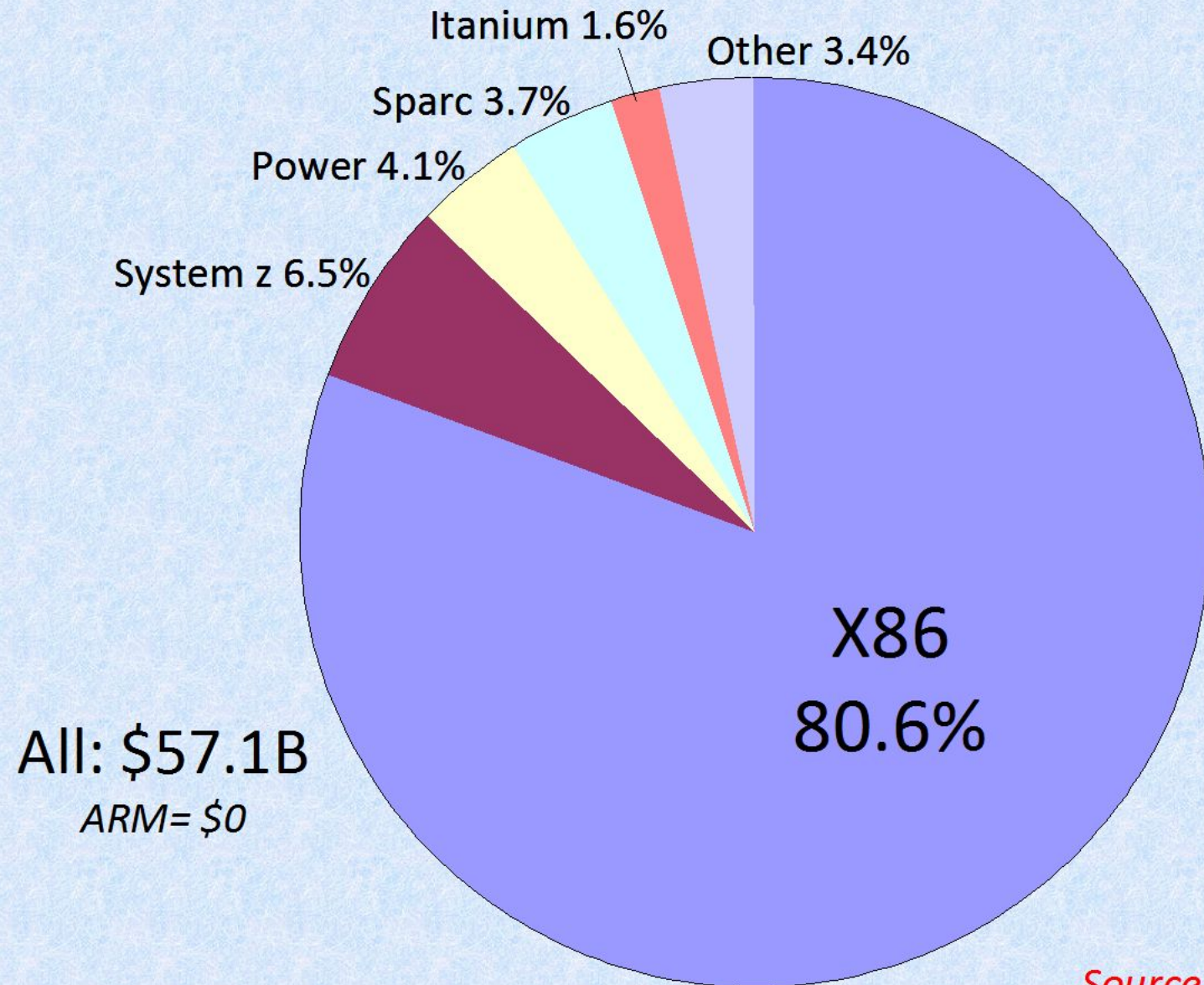
Server Market Trends

Server Market Shares Revenue (\$US) 2013
Total: \$57B



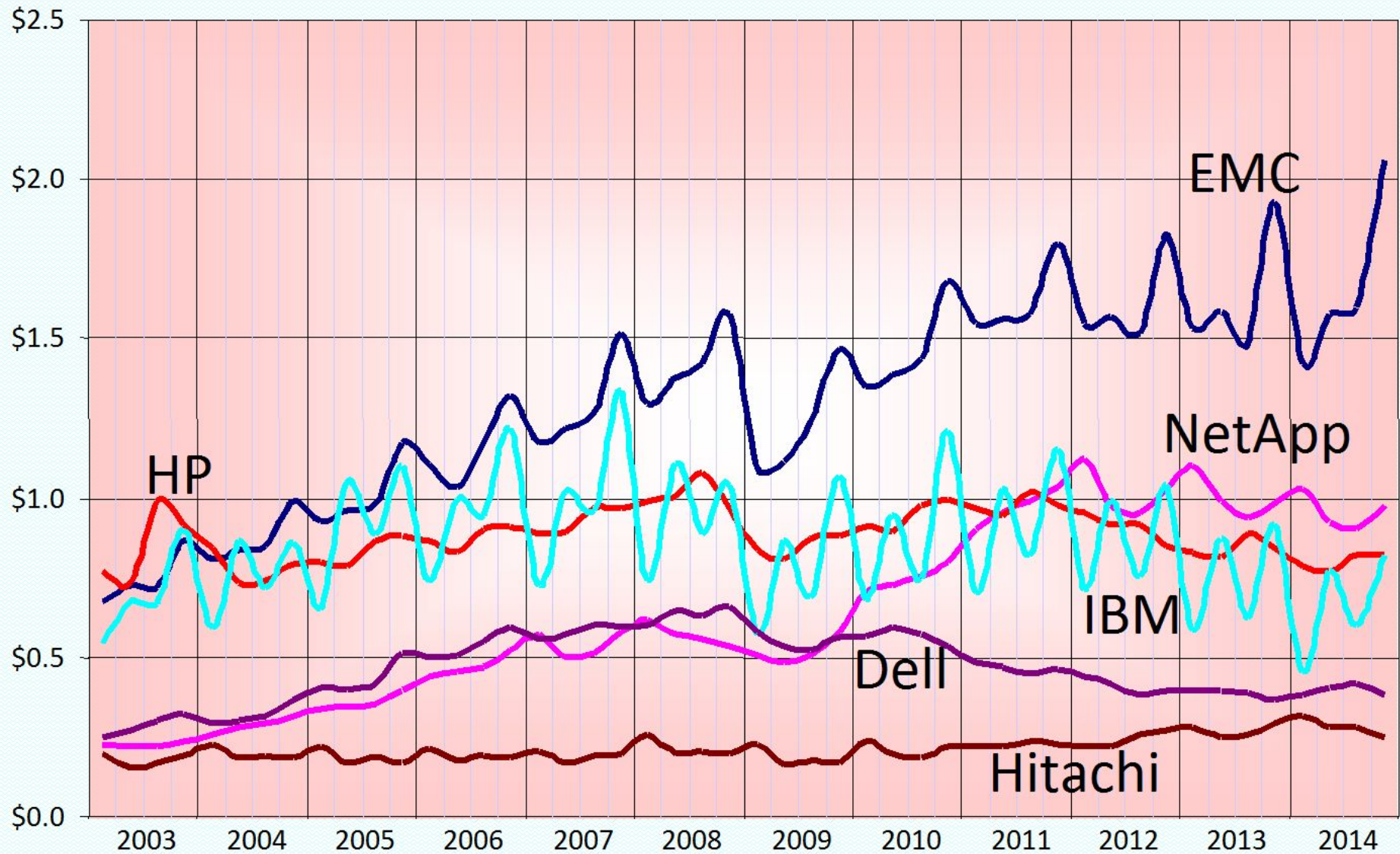
Server Market Trends

Server Revenues (\$US Billion) by Processor – Year to End of June 2014



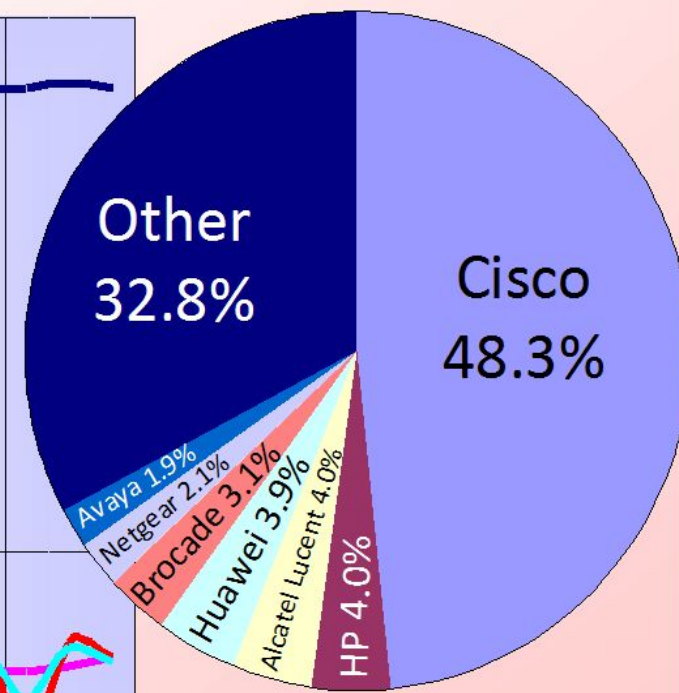
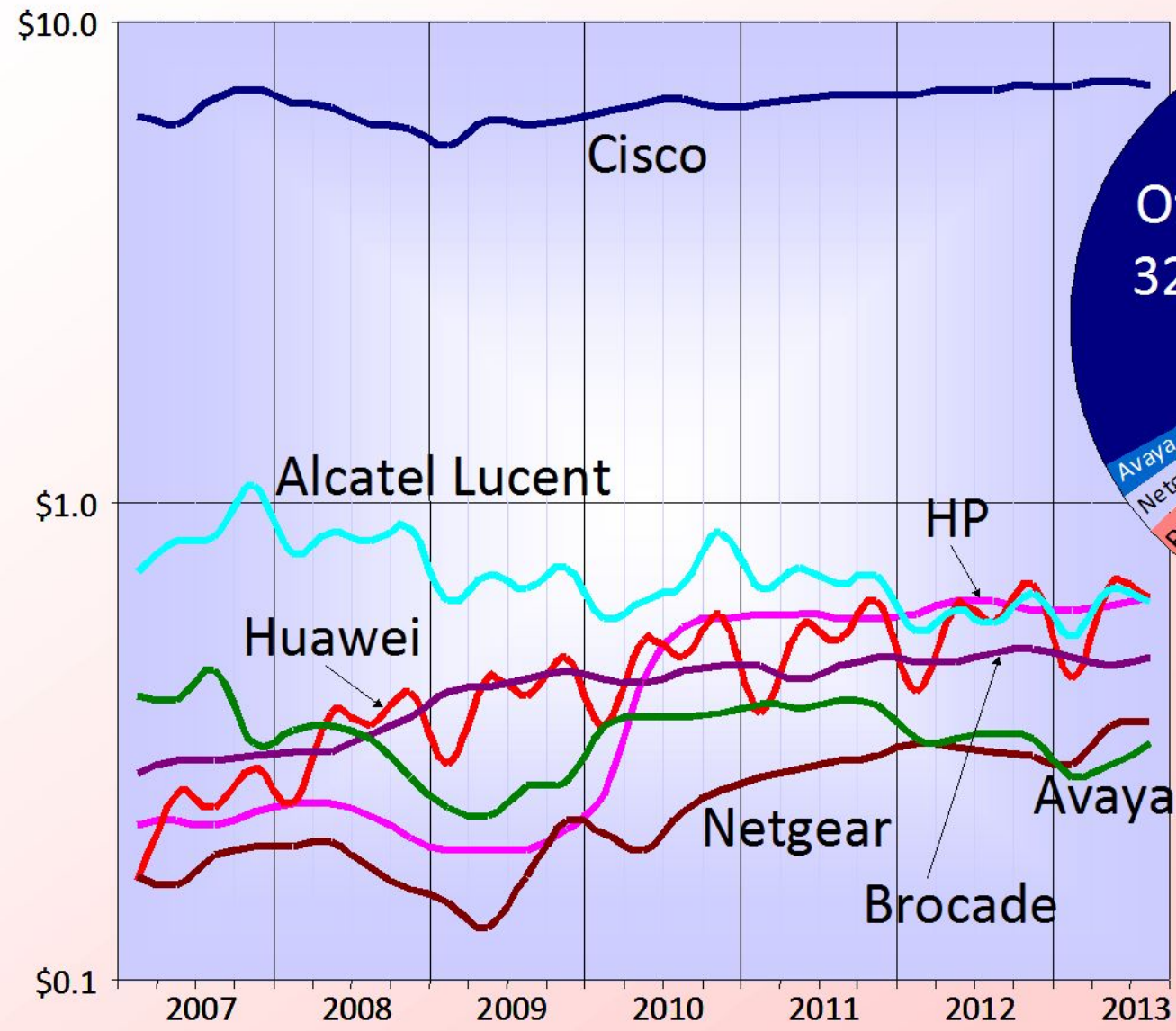
Storage Market Trends

Storage systems revenues (\$US billion) by major supplier and quarter 2003-2014



Network Market Trends

Enterprise Network Revenues (\$US Billion) By Quarter And Main Supplier 2007-2013 – Market Share – Year To End Of September 2013

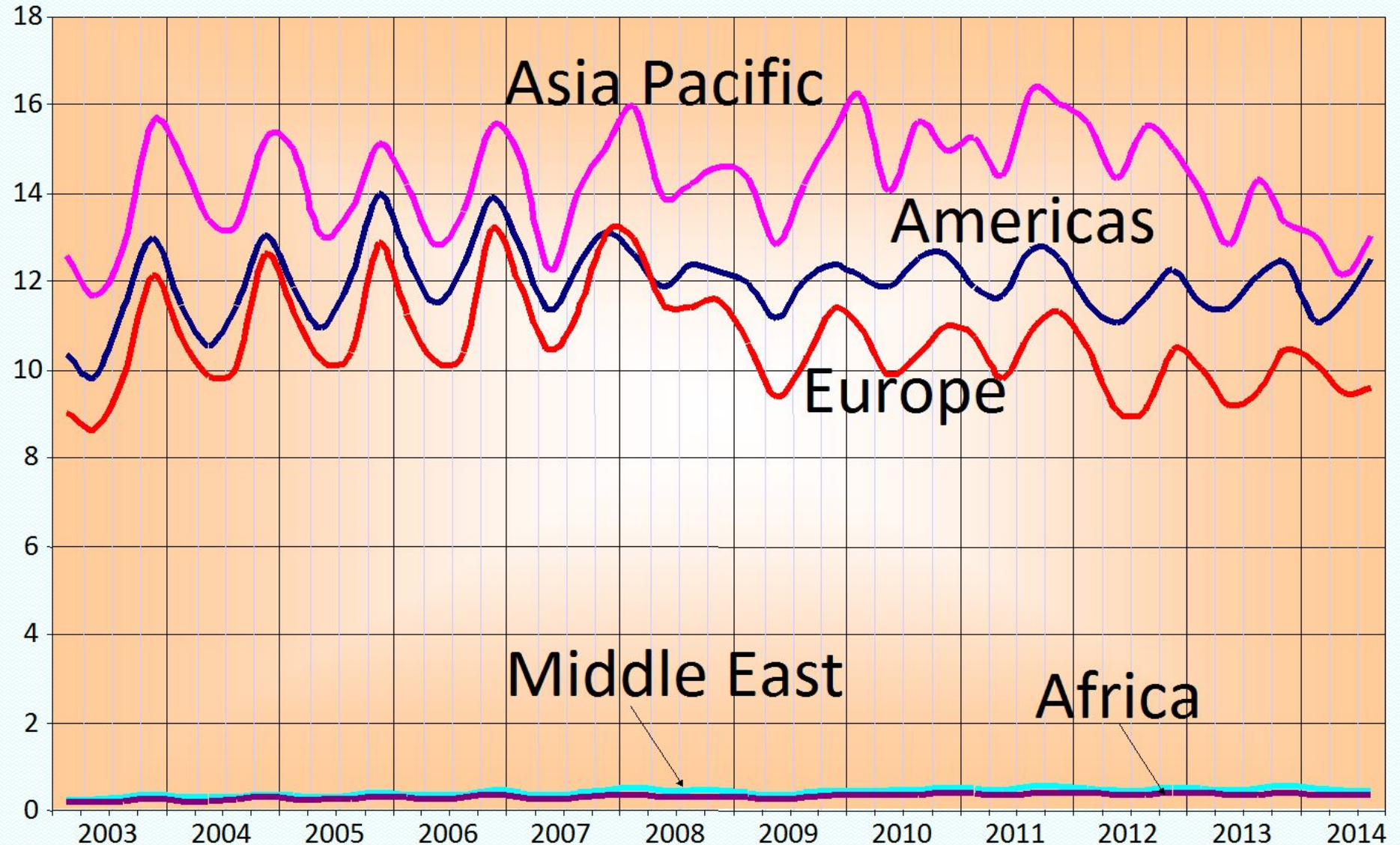


Total: \$61.1B

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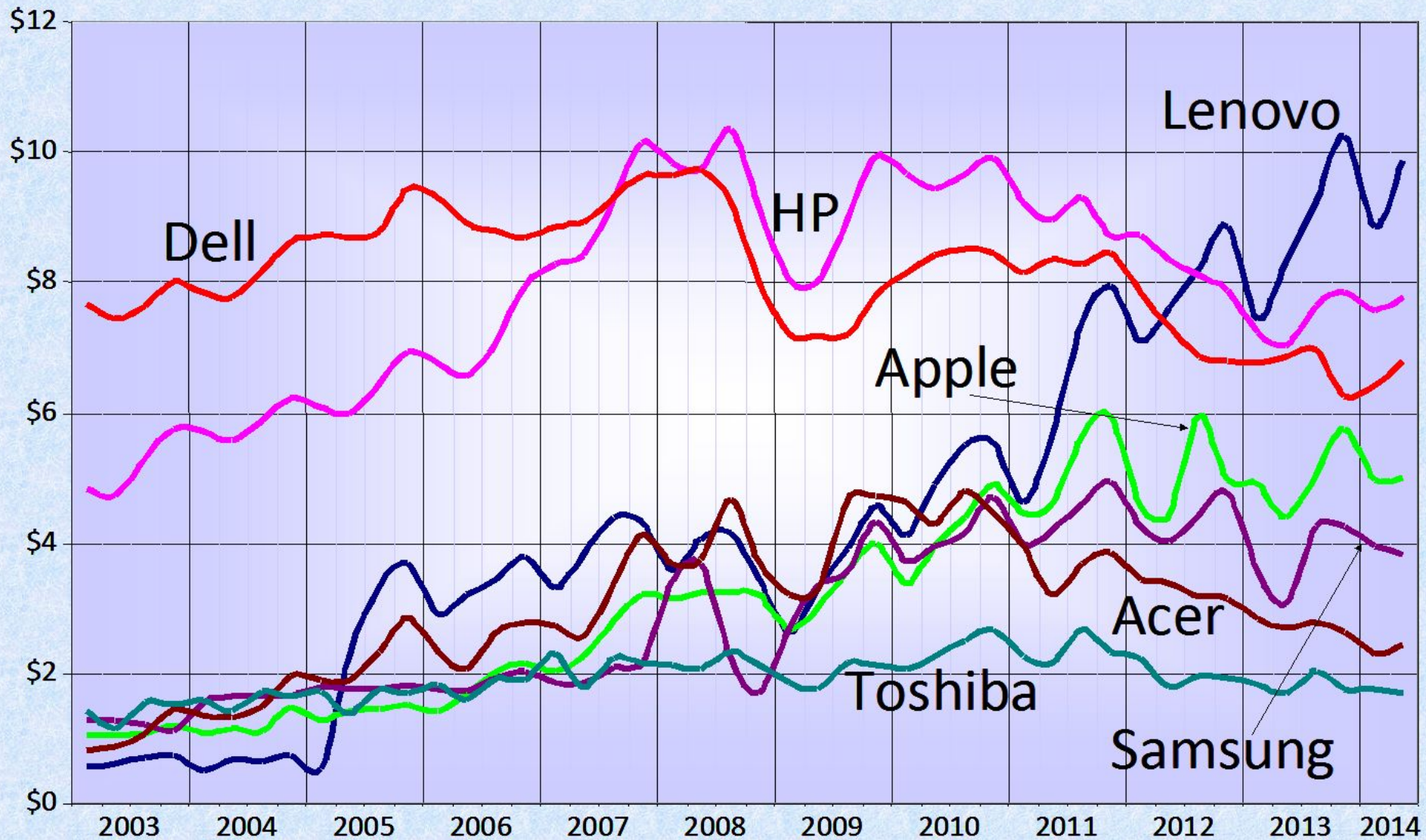
Printer shipments (million) by region and quarter – 2003-2014

Printer Market Trends



PC Market Trends

PC Brand Market Shares (\$US Billion) by Quarter – 2003-2014

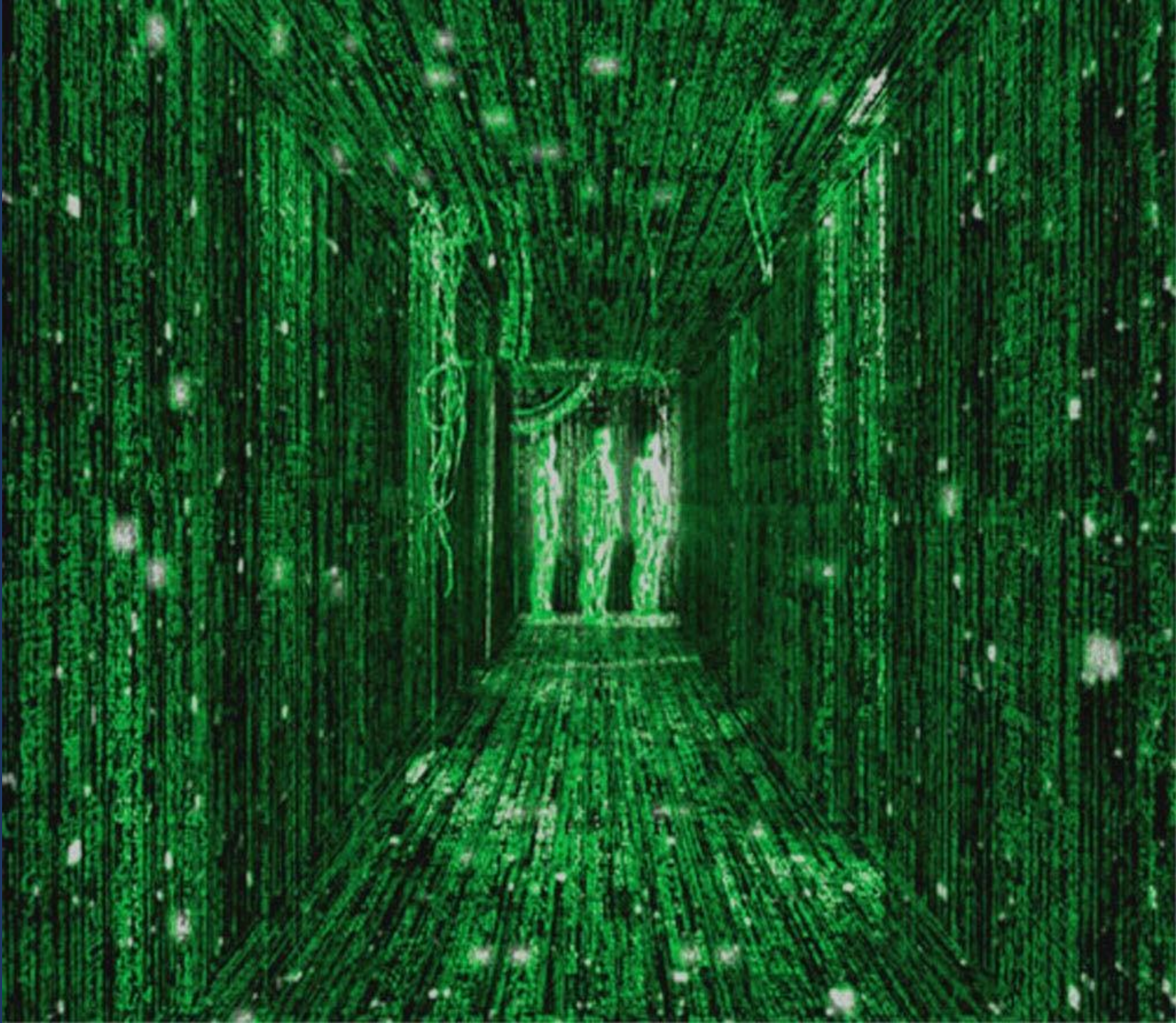


Innovations To Watch

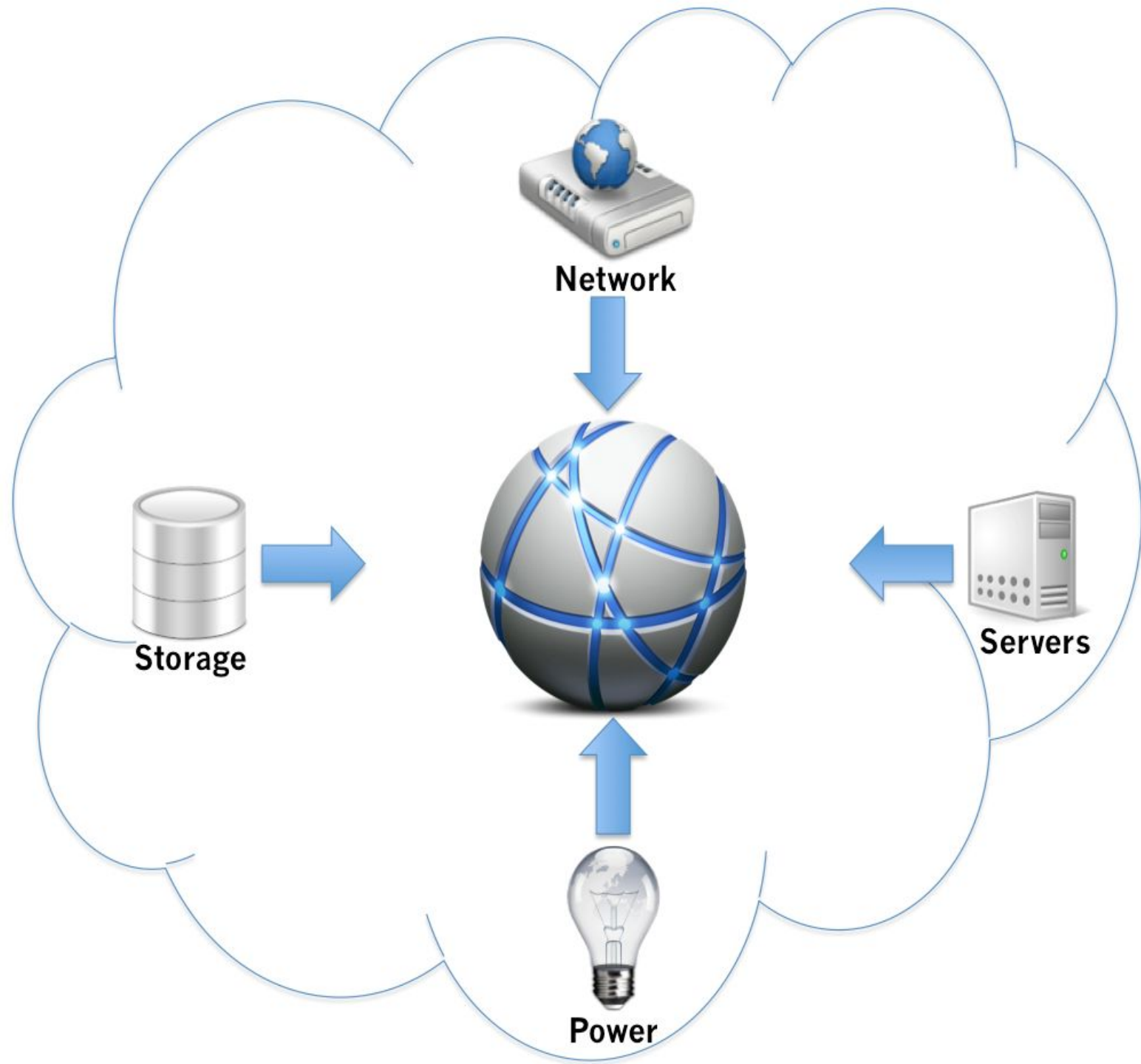


Software
Defined
Everything

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Converged Infrastructure



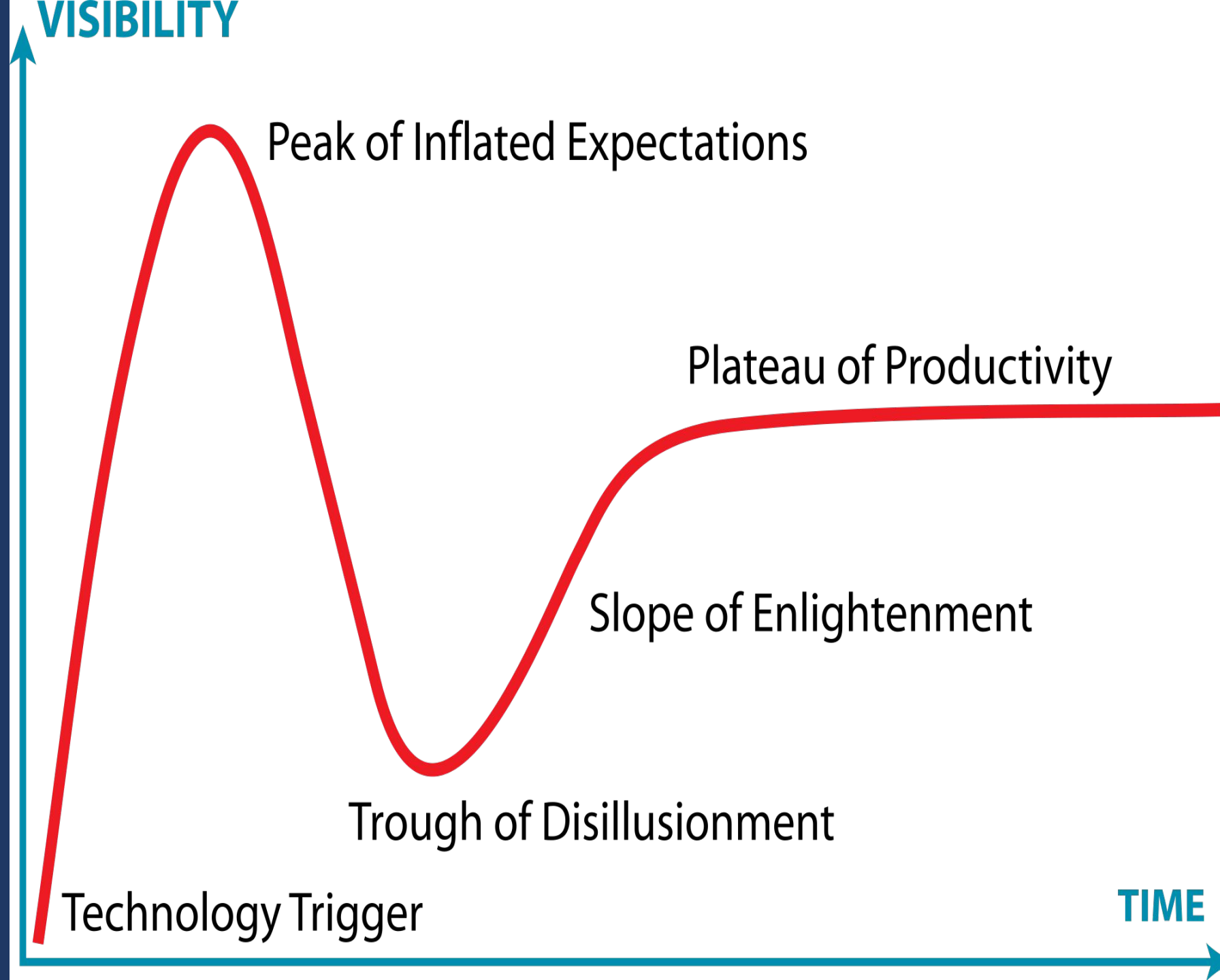
New Hardware Players



OEM Buyouts



Cloud



Questions?